

Austin-Area Senior Living Growth, 2020 and Beyond

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As of February 2023

<u>2020</u>			<u>55+</u>	<u>IL</u>	<u>AL</u>	<u>MC</u>
Alexis Pointe by Civitas	14390 Ranch Road 12	Wimberly		10	59	26
Maravilla at the Domain	11001 Austin Lane	Austin			54	42
Buda Oaks by Civitas	1250 Cabelas Drive	Buda			66	34
Enclave Round Rock	3351 Oakmont Dr	Round Rock			60	
Everleigh Lakeline	9821 N. Lake Creek Pkwy	Austin	191			
SoCo Village by Civitas	3700 Payload Pass	Austin			65	34
North Star Georgetown	2211 Westinghouse Rd	Georgetown	210			
Sage Springs	800 Leah Ave	San Marcos			65	35
Platinum Resort Assisted Living	208 Mesa Dr	Georgetown			16	
Symphony of Wimberly	501 FM 3237	Wimberly			16	16

TOTAL 2020 **401** **10** **401** **187**

<u>2021</u>						
Heritage Lakes	4415 Kelly Lane	Pflugerville			62	20
GreyRock 62+ now ArborView	12100 Archeleta Blvd 78739	Austin	151			
Grand Living at Georgetown	1330 W. University Avenue	Georgetown		48	100	32
Longleaf by Braemar	3936 RR 620 South	Bee Cave			60	30

TOTAL 2021 **151** **48** **222** **82**

<u>2022</u>						
Westminster Windsor Expansion	4100 Jackson Avenue	Austin		18		
Sage Plum Creek	1075 Vaughn	Kyle	185			
The Springs at Pflugerville	1020 E Wells Branch Pkwy	Pflugerville			16	16
The Reserve at Lake Austin	6401 RR 2222	Austin			96	24

TOTAL 2022 **185** **18** **112** **40**

<u>2023</u>						
Jovie Active Adult	1305 E. Wells Branch	Pflugerville	182			
Amberlin Georgetown	5101 N Mays Street	Georgetown	188			
Amberlin Pflugerville	409 E. Pflugerville Pkwy	Pflugerville	196			
Hacienda at Georgetown--Waterma	70 Del Webb Blvd	Georgetown		125	81	25
Westminster Carslisle Tower	4100 Jackson Ave	Austin		43	36	36
The Oscar at Georgetown	3810 Williams Dr	Georgetown		175	40	16
Sage Valley Senior Living	1100 Rauscher Road	Pflugerville			68	22
Anthology of The Arorbetum	10001 Stonelake Blvd	Austin			106	24
Haven at San Gabriel	Oak Grove Rd near N. Bagdad	Leander			50	20
University Village expansion	4701 Campus Village Dr	Round Rock				30
Heritage Lakes	4415 Kelly Lane	Pflugerville	12			

TOTAL 2023 **578** **343** **381** **173**

<u>2024</u>						
Longhorn Village Ballantyne Towers	12501 Longhorn Parkway	Austin		48		
Watermere at Round Rock	725 University Blvd	Round Rock		199		

TOTAL 2024 **0** **247** **0** **0**

<u>2025 and Beyond</u>						
Grand Living at The Grove	Bull Creek and Jackson Ave.	Austin		120	62	34
Heritage Lakes	4415 Kelly Lane	Pflugerville		96		
Tapestry San Marcos	2108 Hunter Rd	San Marcos	16	100	85	40
Revel Lakeway Independent Living	5201 Bee Creek Rd	Spicewood		164		
Hayden Grove Senior Living of North 130 & E. Pflugerville Parkway		Pflugerville		123	36	36

TOTAL 2025 **16** **603** **183** **110**

Austin-Area Senior Living Growth, 2015-2019

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As of February 2023

2015			55+	IL	AL	MC
Autumn Leaves Northwest Austin	10025 Anderson Mill Rd	Austin				48
Autumn Leaves Georgetown	3600 Williams Drive	Georgetown				48
Legacy Oaks	7501 W. Hwy 290	Austin			67	30
Harbor at Lakeway	1000 Medical Drive	Lakeway			110	40
Legacy at Crystal Falls	1841 Crystal Falls Pkwy	Leander			56	16
Village On the Park Onion Creek	11300 Farrah Lane	Austin		102	40	
The Oaks	3270 Williams Drive	Georgetown		130		
Avalon Memory Care	2213 South Lakeline Blvd	Cedar Park				26
US Memory Care	800 C-Bar Road	Cedar Park				75
TOTAL 2015			0	232	273	283

2016						
Poets Walk Round Rock	4050 Sunrise Rd	Round Rock				60
Ledgestone AL & MC	13115 Four Star Blvd	Austin			39	16
Isle at Cedar Ridge	2200 S. Lakeline Blvd	Cedar Park			36	
The Delaney Georgetown	3590 Village Commons Blvd	Georgetown		120	55	35
Affinity at Wells Branch	14508 Owen-Tech Blvd	Austin	155			
TOTAL 2016			155	120	130	111

2017						
Ledgestone Independent Living	13115 Four Star Blvd	Austin		119		
Elan Southpark Meadows	9320 Alice Mae Ln	Austin			75	36
Silverado Cedar Park	800 C-Bar Ranch Rd	Cedar Park				15
Wesleyan at Estrella Assisted Living	109 Estrella Crossing	Georgetown			24	
Wesleyan Independent Living	139 Estrella Crossing	Georgetown		120		
Wesleyan at Estrella Cottages	139 Estrella Crossing	Georgetown		8		
Poet's Walk Cedar Park	1505 Medical Parkway	Cedar Park				60
Franklin Park At Terravista	4155 Teravista Club Dr	Round Rock			52	24
Riva Ridge Assisted Living	801 Riva Ridge Dr	Leander			16	
Autumn Leaves South Austin	5200 Davis Lane	Austin				56
Lake Travis Independent Living	302 Medical Parkway	Lakeway		140		
Skye Luxury Senior Living	11350 FM 2243	Leander		154		
Overture Mueller	4818 Berkman Dr	Austin	201			
Lavender Springs	13701 Trautwein Rd	Austin			16	
TOTAL 2017			201	541	183	191

2018						
Sundara Memory Care	1000 Rusk Rd	Round Rock				32
Emerald Cottages at Terravista	4099 Terravista Club Dr	Round Rock	32			
Buckner Villas	11110 Tom Adams Dr	Austin		70		
Affinity South Austin	9320 Alice Mae Ln	Austin	155			
Solea Cedar Park 55+	1520 Juliette Way	Cedar Park	184			
Overture at the Domain	3100 Kramer Ln	Austin	189			
New Haven Assisted Living and Mem	2604 Hwy 71 East	Bastrop			16	16
Silverleaf Eldercare	9004 Wildridge	Austin			12	
Tech Ridge Oaks	400 E. Yager Lane	Austin			66	20
Double Creek	2300 Louis Henna Blvd	Round Rock	32		66	20
Belmont Village Lakeway	107 Bella Montagna Circle	Lakeway		48	84	27
Village at the Triangle	4517 Triangle Ave	Austin		125	55	25
Sodalis Assisted Living Buda	645 FM 967	Buda			48	
Affinity Round Rock	28 Cypress Blvd	Round Rock	170			
Cottages at Heritage Lakes	4415 E. Kelly Lane	Pflugerville	30			
Maple Ridge Independent Living	1531 Juliette Way	Cedar Park		149		
Precious Group Home	2200 S. Bagdad Rd	Leander			16	
TOTAL 2018			792	392	363	140

2019						
Overture at the Arboretum	Jollyville Rd	Austin	184			
Enclave at Round Rock	3351 Oakmont Dr	Round Rock		110		
Enclave at Cedar Park	3405 El Salido Pkwy	Cedar Park		84	54	16
Enclave at Cedar Park Cottages	3405 El Salido Pkwy	Cedar Park		10		
Wesleyan at Estrella Cottages	139 Estrella Crossing	Georgetown		16		
Ledgestone Expansion IL	13115 Four Star Blvd	Austin		49		
Ledgestone Expansion Cottages	13116 Four Star Blvd	Austin		14		
Maravilla at the Domain	11001 Austin Lane	Austin		142		
The Philomena by Civitas	350 Philomena Dr	Kyle			67	34
TOTAL 2019			184	425	121	50

Grace House sold at auction 1/23/23, buyer unknown

Legacy Oaks management changed July 2022 from Civitas to Spectrum and renamed Crossing at Oak Hill

Heritage Hunters Chase closed April 2022

Barton Hills Assisted Living closed in 2021, bulldozed and new homes being built

Anderson Mill, Austin North and Silverleaf bought and renamed Silverleaf, with different acuties in different places

North Austin Assisted Living of Pflugerville got full license

Millhouse full license November 2022, Terri probably acquiring a third property

Primrose Assisted Living in Round Rock opened

More "fake independent living" than ever—Belmont Lakeway, The Grand, The Reserve at Lake Austin

Erickson has done research in North Austin area--very big CCRC communities

Elmcroft sold to Sodalis late 2021

Sodalis Buda to be managed by Enliven, an arm of New Haven

Atria acquires Holiday Retirement 6/21

Franklin Park Round Rock sold 1/12/2 to Inspire Healthcare, new name Rolling Rivers Senior Living

SoCo, Philomena and Buda Oaks changed to new management company

Legacy at Georgetown now Truewood by Merrill

Skye now Verbena

Harmony Pointe closed 2021

Legacy at Crystal Falls now owned by LifeWell Communitites

Pecan Ridge now managed by Tarantino as of 11/22

Fewer places doing 24/7 nursing due to cost and availability